

BUSINESS DEGREE CHECKLIST

2018-2019 CATALOG YEAR

ADMISSION

Students should apply for admission to the Eccles School (Upper Division) when they are taking their final pre-business courses by submitting an online application.

(Undergrad.Eccles.Utah.Edu > Admissions > Declare Major > #3 Apply for Admission to the Eccles School)

MAJOR DECLARATION

When students are admitted to the Eccles School (Upper Division), they are declared as *Business Administration BS* (Bachelor of Science). Students who would like to pursue a different Eccles School major must complete the prerequisites for that major, then submit an online application.

(Undergrad.Eccles.Utah.Edu > Academics > Majors)

HONORS DEGREES

Students seeking an HBA (Honors Bachelor of Arts) or HBS (Honors Bachelor of Science) from the Eccles School must complete the Honors College's requirements and their major's honors requirements.

(Undergrad.Eccles.Utah.Edu > Academics > Honors College)

TRANSFER CREDIT

Students who have transfer credit that may fulfill Eccles School requirements can petition for equivalency.

(Undergrad.Eccles.Utah.Edu > Admissions > Transfer Students > Transfer Equivalency Guide)

GRADING

C- is the minimum grade for all required business courses. Credit or no credit (CR/NC) is not an option.

To schedule an appointment with an academic advisor, please stop by SFEBB 1120, call 801.581.7853, or visit [Eccles.Link/UAS-Appts](#).

PRE BUSINESS CORE: 18 CREDITS

- ___ **IS 2010** – Computer Essentials
- ___ **MATH 1090** – Business Algebra (QA)
 - Will accept MATH 1050, MATH 1080, MATH 1100, or higher.
 - Will accept a score ≥ 2 on the AP Calculus AB/BC exam.
 - Will not accept Quantitative Literacy (QL) credits.
- ___ **ACCTG 2600** – Survey of Accounting
- ___ **BUS or ECON 2010*** – Principles of Microeconomics
 - Will accept a score ≥ 3 on the AP Microeconomics exam.
 - *All sections of BUS 2010 are reserved for Business Scholars.
- ___ **BUS 1050 or 1051** – Foundations of Business Thought
- ___ **OIS 2340** – Business Statistics (QB)
 - PREREQUISITES: C- or better in IS 2010 and MATH 1090
 - Will accept a score ≥ 3 on the AP Statistics exam.

OPEN UPPER DIVISION CORE: 9 CREDITS

- ___ **BUS 3800-3870*** – 1 course from the Business & Social Science category
- ___ **BUS 3900-3960*** – 1 course from the Business & Humanities category
 - *All sections of BUS 3800 and BUS 3900 are reserved for Business Scholars.
- ___ **MGT 3810 or 3815*** – Business & Professional Communication (CW)
 - PREREQUISITE: B- or better in EAS 1060, WRTG 2010, or WR2
 - Will accept HONOR 3200.
 - Will accept WRTG 3016 for all Eccles School majors except Management and Operations.
 - *All sections of MGT 3815 are reserved for Business Scholars.

CLOSED UPPER DIVISION CORE: 27 CREDITS

- ___ **ACCTG 3600 or 3601** – Principles of Accounting
- ___ **FINAN 3040 or 3041** – Financial Management (QI)
- ___ **FINAN 3050** – Introduction to Investments (QI)
 - PREREQUISITE: C- or better in FINAN 3040 or 3041
- ___ **IS 4410 or 4411** – Information Systems
- ___ **MGT 3680 or 3681** – Human Behavior in Organizations
- ___ **MKTG 3010 or 3011** – Principles of Marketing
- ___ **OIS 3660 or 3661** – Operations Management
- ___ **STRAT 3410** – Business Law
- ___ **STRAT 5700 or 5701** – Strategic Management
 - PREREQUISITES: C- or better in FINAN 3040 or 3041, MGT 3680 or 3681 and MKTG 3010 or 3011

MAJOR REQUIREMENTS: 21+ CREDITS

See next page.

Students with questions about University of Utah, General Education, and Bachelor's Degree requirements should contact the Academic Advising Center. SSB 450 | 801.581.8146 | advising.utah.edu

UNIVERSITY OF UTAH REQUIREMENTS

- 122 credits (minimum)
- 40 upper division credits (minimum)
- 2.0 cumulative GPA (minimum)
- Residency Hours (registrar.utah.edu)

GENERAL EDUCATION REQUIREMENTS: 24+ CREDITS

	<i>Minimum Grade</i>
<input type="checkbox"/> American Institutions (AI)	D- or CR
<input type="checkbox"/> Lower Division Writing (WR2) – WRTG 2010 or equivalent	B- or C-
<input type="checkbox"/> Fine Arts (FF)	D- or CR
<input type="checkbox"/> Fine Arts (FF)	D- or CR
<input type="checkbox"/> Humanities (HF)	D- or CR
<input type="checkbox"/> Humanities (HF)	D- or CR
NOTE: BUS 1051 does not count as an HF for Eccles School majors.	
<input type="checkbox"/> Physical/Life Science (SF)	D- or CR
<input type="checkbox"/> Physical/Life or Applied Science (SF/AS)	D- or CR
** Quantitative Reasoning (QA) – satisfied by MATH 1090	C-
** Quantitative Reasoning (QB) – satisfied by OIS 2340	C-
** Social/Behavioral Science (BF) – waived for Eccles School majors	

BACHELOR'S DEGREE REQUIREMENTS: 3+ CREDITS

	<i>Minimum Grade</i>
<input type="checkbox"/> Diversity (DV)	C- or CR
** Upper Division Communication/Writing (CW) – satisfied by MGT 3810 or 3815	C-
** International (IR) – satisfied by Global Perspectives	C-
** Bachelor of Science (RECOMMENDED)	
Quantitative Intensive (QI) – satisfied by FINAN 3040 or 3041 and 3050	C-
OR	
<input type="checkbox"/> Bachelor of Arts (not recommended for Eccles School students) at least 2020 level proficiency in a foreign language	C- or CR

** denotes courses satisfied by Eccles School requirements

NOTES:

Admission to the Finance major is competitive. Please visit [Eccles.Link/FINAN-Admission](#) for information about admission criteria and policies.

In addition to completing the University of Utah's and David Eccles School of Business' core requirements, students seeking a Bachelor's Degree in Finance must complete the following courses. Students can find full course descriptions and requisite details in the [general catalog](#) and on the [class schedule](#).

CORE: 15 CREDITS

____ **MATH 1100** – Business Calculus (QA/QB)

PREREQUISITE: C or better in MATH 1050, 1080 or 1090

Will accept a score ≥ 3 on the AP Calculus AB/BC exam.

Topics include: limits; differentiation and integration of polynomial, rational, logarithmic, and exponential functions; optimizing functions (including marginal analysis); business applications of the derivative and integral; partial derivatives; and functions of several variables.

____ **OIS 3440** – Applications of Business Statistics (QB)

PREREQUISITE: C- or better in OIS 2340

Topics include: designing experiments, goodness of fit, contingency tables, correlation analysis, nonparametric statistics, statistical process control, developing and interpreting regression models and creating graphical and numerical outputs in Microsoft Excel.

____ **FINAN 4020** – Advanced Excel for Financial Reporting

PREREQUISITES: C- or better in ACCTG 3600 or 3601 and FINAN 3040 or 3041

Topics include: advanced Microsoft Excel tools that are applicable to the Finance profession, shortcut keys, financial modeling, pivot tables, financial ratios, advanced functions, recording macros and databases.

____ **2 of the following courses:**

FINAN 4040 – Intermediate Corporate Finance

PREREQUISITES: C- or better in FINAN 3040 or 3041 and full major status in Finance

FINAN 4050 – Intermediate Investments (QI)

PREREQUISITES: C- or better in FINAN 3050 and full major status in Finance

FINAN 4210 – Cases in Financial Management

PREREQUISITES: C- or better in FINAN 3040 or 3041 and full major status in Finance

OR

FINAN 4211 – Honors Valuation

PREREQUISITES: Member of the Honors College or Business Scholars program, 3.7+ University of Utah GPA, B or better in FINAN 3040 or 3041, and full major status in Finance

ELECTIVES: 9 CREDITS

____ Students must complete **9 credits of electives**. Finance elective options include — but are not limited to — the following courses. For the most up-to-date offerings, students should consult the class schedule and their academic advisor.

FINAN 4060 – Principles of Security Trading & Market Making

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4240 – Risk & Insurance

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4740 – Real Estate Principles

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4999 – Honors Thesis/Project

PREREQUISITES: Member of the Honors College and department consent

FINAN 5110 – Commercial Banking

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5210 – Short-Term Financial Management: Theory & Practice

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5300 – New Venture Finance

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5510 – Interpreting Financial Statements

PREREQUISITES: 3.5+ University of Utah GPA, B or better in ACCTG 3600 or 3601, and full major status in Finance

FINAN 5520 – Advanced Financial Modeling

PREREQUISITES: 3.5+ University of Utah GPA, B or better in ACCTG 3600 or 3601, and full major status in Finance

FINAN 5530 – Python for Quantitative Finance

PREREQUISITES: 3.5+ University of Utah GPA, B or better in FINAN 3040 or 3041, and full major status in Finance

FINAN 5600 – Investment Banking

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5610 – Hedge Funds & Private Equity

PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5880 – Honors Student Investment Fund

PREREQUISITE: C- or better in FINAN 3040 or 3041

COREQUISITE: FINAN 4211

Students are enrolled by application only: 2 semesters, 1.5 credits each semester.

GLOBAL PERSPECTIVES: 6 CREDITS

____ **ACCTG 5140** – International Accounting (IR)

PREREQUISITE: C- or better in ACCTG 3600 or 3601

Topics include: International Financial Reporting Standards (IFRS), the links between underlying transactions and financial reports.

____ **FINAN 4550** – International Finance (IR)

PREREQUISITE: C- or better in FINAN 3040 or 3041

Topics include: financing international transactions, balancing payments between nations, deficits and surpluses, the structures of international financial institutions and foreign exchange markets.