Finance Sample Resume

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# EDUCATION

**University of Utah, David Eccles School of Business** Salt Lake City, UT

*Bachelor of Science: Finance May 20XX*

* GPA: 3.84/4.00
* Honors: ASUU representative, Dean’s List (three semesters), Honors at Entrance Scholarship
* Study Abroad: Eccles Global London participant (Fall 20XX)

**Coursework**

* Financial Accounting – journal entries, linking financial statements, t-accounts, basic forecasting
* Corporate Finance – project valuation, DCF analysis, working capital, basic financial modeling

# EXPERIENCE

**Student Investment Fund** Salt Lake City, UT

*Equity Research Analyst Aug 20XX – Present*

* Selected as 1 of 24 student analysts to manage $XXX,000 long-only public equity investment fund
* Valued Apple (AAPL) using DCF, public comparable, and precedent transaction analysis
* Wrote 50-page research report with a buy recommendation and presented findings to 40+ professionals

**R.C. Willey** Salt Lake City, UT

*Sales Associate/Department Lead May 20XX – Jul 20XX*

* Evaluated product profit margins and implemented employee training program to increase promotion of higher margin products which resulted in a 35% increase in revenue, while raising customer satisfaction
* Dramatically improved customer loyalty score in department from 65% to 97% satisfaction

**Footlocker** San Francisco, CA & Orem, UT

*Sales Associate May 20XX – Apr 20XX*

* Directed 3 employees for redesign project of department layout and increased revenue by 15%

# ACTIVITIES

**Finance Club –** *VP Sep 20XX – Present*

* Collaborated with leadership to host annual Finance Conference involving 150 students and 20 alumni

**Business Scholars** *Aug 20XX – Present*

* Prepared four case studies on various business disciplines and presented findings to industry professionals
* Visited Chic-fil-A and Delta headquarters in Atlanta to learn from company executives and tour facilities

**XYZ Fraternity/Sorority** *– Treasurer**Sep 20XX – Present*

* Created $60K budget and collected dues from 90 members; responsible for all organizational spending

**Week on Wall Street** *May 20XX*

* Selected as 1 of 12 students to participate; networked with alumni and friends of the University of Utah at organizations including Citibank, Disney, Goldman Sachs, and the New York Stock Exchange

**CFA Research Challenge** Oct 20XX – Feb 20XX

* Selected as one of five to research and analyze HealthEquity (HQY); achieved second in state
* Performed comparable company analysis by identifying key characteristics of the target company

# INTERESTS

* Competitive golfer with 3 handicap; enjoyed 46 courses throughout North America and Europe